[к ј dzg нј dz dz, 2 ₩ q[dz@dzfjtso r 2 tsвLtstc
LOtfјtaq[tsн fn08 tfts 12 ts<ls∨вtz∨ 2012 ctsнC

РУССОБАНК

∫ fnptzso dz, ј tfts<OLOsjdzf

q[dzwј Cfn	q[Ldzjdgdzfj	tfzdz@ls	
		12.10.2012	05.10.2012
t υн	-2,41%	1472,36	1508,72
∫ ∫ Ј ı	-1,93%	1447,11	1475,60
S&P 500	-2,21%	1428,59	1460,93
Dow Jones	-2,07%	13328,85	13610,15
Nikkei	-3,71%	8534,12	8863,30
DAX	-2,24%	7232,49	7397,87

"ј tsdzвr ј ₩ q^h Cq"	q[Ldzjdgdzfj	ujdz@LO1 O<ujq^s , tdzвr.	
		12.10.2012	05.10.2012
ј O.tfdtsdz	-4,22%	152,3600	159,0700
∫ bCts?dz	-0,63%	1923,0000	1935,2000
н вјtввOdz@	-1,63%	91,5000	93,0200
Ј υı	-1,86%	0,0539	0,0549
R dbgjts tвOts	-5,10%	0,0263	0,0277

вOdz lsd@w tfOtвO	Cztdfr		q[Ldzjdgdzfj
	12.10.2012	05.10.2012	
USD/RUB	31,0700	31,0000	0,23%
EUR/RUB	40,2573	40,4470	-0,47%
EUR/USD	1,2955	1,3029	-0,57%
ı q[ə.Cttsta..	35,1745	35,1000	0,21%
AUD/USD	1,0230	1,0169	0,60%
USD/JPY	78,3900	78,6700	-0,36%

dgjw ls	вOtdtqjdz , $		q[Ldzjdgdzfj
	12.10.2012	05.10.2012	
brent	113,38	111,13	2,02%
urals	112,41	110,29	1,92%

HtвOc dzjlsOdzdz	lstds?fnjOO^ lzdzuq^w, $		q[Ldzjdgdzfj
	12.10.2012	05.10.2012	
ı tsdbtslsts	1755,40	1783,00	-1,55%
fnjtqjвtdts	33,48	34,54	-3,08%

dtsfn tsвdzfcOupfcf	HtS<tsнdbsfnjs , %		q[Ldzjdgdzfj
	12.10.2012	05.10.2012	
UST 10	1,66	1,74	-4,97%
t tsfnfnpw 30	2,75	2,87	-4,23%

Ј Odz lsOq[OC<upfcf

[Oвdjdzfj dz@ tc dz@q[OC<upf? q[əOdz ls tsCOLOdts lz=lzн jdzfj tfdtsodtsa.tso ∫ Л ^ q[Ј fnjdzjfdtsdtsdts вOdz@O Hdz w dzjfdtsots? ↓ Ctsdtsdzjf Cq[. [ətdts fnpdzk Odbfw q[L-LO Ctsdzjdzjdtsdtcdw dzjfdtsfnjstsO ₩ q[dz@dbfjso ↓ jdtsdzjOdzf[q[z, ts?вdzj, tjdts əq[Lq[ts CO dzujdzjtsO∫ jdtsCjdz ə ↓ tqjuf^s dzjtsLdz@uQjls, tjdts ф₩ q[dz, tfts dzwCjOs dtsвr ? lstsOdz ₩ q[dz@dbfjso ts? tfts dzjsh q[, tqjн jdzfw dzjfdtsfnjstsO ₩ q[dz@dbfjso, tjdts R fnjfOdzfq[dzj dtzk dz@ ₩ q[dz@dbfjso Ow tfts dzjsh ', tsfOfnjdzfw dzfL Cq[₩ q[dz@dbfjso r ? tfts<OLOsjdz? III Cə.ş lztdsfn нtsdzbOtsO tdsfn q[L-LO dzfL Ctsdts tfts<OLOsjdzw вјtвOвtslsCuf ə ч z, ф, tsfOfnjdzfq? LO dzjftdsəlz ↓ Ctsdtsdzjf Cz, COdtzdz@ fnjLtsdz@ CəOdtsOdz dtsa? tslsujlsdtsfnjsq[. ј O Cztdfn tdzвdw вdzOdtsfjtcf^wlsdtsjə dzw^dzfj tsCOLOdztdsfnjs ujdzdz@ dgjw ls . фCupfcf чz, ф fnpdzk Odbfnj q[L-LO tsнq[нOdzf? fnpOвr ? CəOdtsOdz dz, ? tfts<OLOsjdzj? Ctsdzjf Odz@?, fnpdzk jdzfw tqj?lsdtdtso Intel q[нtdztcf? Ctdzjf dz, ? Ctsdzjf Odz@?, fnpOвr ? ₩ q[dz@dbfjso r ? tfts<OLOsjdzj? Chevron q[Alcoa, tfOнjdzfw OC<upf? Apple, tsHdz@Cts tdsfnpbzf dz@ ₩ tsdzj lzdtcuh jdzfw LOdzltsfnjsq[. [ətdtsfj?fnfcfj OC<upfcf fnpdzk Odbzfnj q[L-LO tsfOfnjdzf? LO tdsfnjs dzjftdsətsO ↓ Ctsdtsdzjf Cq[q[₩ q[dz@dbfjso r ? tfts<OLOsjdzj? Ctsdzjf Odz@?, fnjs Ctcon jdzfw tqj?lsq[dtdtsO R fnjfOdzfq[, dtds tdsfnpbzf ə ujlsojtdc^ вdzOdtsнOtcw ?tstdts^h j? tslsujlsdtsfnjsq[tfdtsdq[ətsнq[lsjdzw tfjtqjнdzjlsdtso tdsfn$ts^h q[Burberry q[fnjlsq[Carrefour. t tsfnfnp?fnfcfj OC<upfcf fnpdzk Odbzfnj q[L-LO tfjtsdzk jdzfw dgjw lsq[q[fnpdzk jdzfw OLq[Olsfnfcf? tfdts^h Oн t<, dtds dgjdtsdtsdts tdsfnpbzf ə ujlsojtdc^ q[L-LO tfjtsor ^ h jdzfw jətdtsfj?fnfcf? OC<upf? q[dgjw ls^dz, ? ₩ ı в ujtdsfnjso.

ı tsotsfnjsq[

ч z, ф

Y q[fnpbts tsвtcO^ jdzf? LO tfjtsfnjsвcfjdzjtfts вјLtcOвtslsqfujl LO dgjнjdz fnjs<tcOlsq[dtsfnj fnjtfjtqjfnpbjtslstc. 369 ls fn нts 339 ls fn tfdzf tfdtsdtsa.CF tdsfnjsO нts 370 ls fn ∫ вн jjl ufnpbts вјLtcOвtslsdz ? ? dz@ Ctsdgju dgjнjdzf 3,273 dbjdtz ujdz tfdzf tfdtsdtsa.j 3,275 dbjdtz υtdtsojdz вјLtcOвtslsqfuf ə fnjdbs fnpdzk Cq[dbfw tfdtsujsq[нts ujls tqj?dgjlsdgjds dbjCdzf[dbjzdbjO 7,8%. R dzwj Cfn tfts нOupf LOv ətsC dz@ cfjfdtslsjuptz j Ctqjнq[ls LO dgjнjdz ər tdsfn нts 198,9 tfzdz@ls fn lzujlstsdbj fnjLtsdzt? CtsdgjвOdzf?. ч lstsq[dbjsfnjs 30-dgjlsdzf? cfjfdtsjuptz ? Ctqjнq[lstso fn₩ q[Cfn fnjsOCts? dz@ dgjнjdgj 3,67% dtsнtsor ? (3,53% dgjнjdgj? tOdgjj). R dzwj Cfn PPI ə fnjdbs dz@ +1,1% ə dbjfn^ updtsdbj cfnpcfnptz (tfdtsdtsa. 0,7) q[dz@ +2,1% - ə dtsнtsotsdbj (tfdtsdtsa. 1,8). Ј OLtsor ? q[dzwj Cfn PPI dgj q[Ldbjdzq[dfn^ ə dbjfn^ updtsdbj cfnpcfnptz (tfdtsdtsa. +0,2) q[dz@ +2,3% - ə dtsнtsotsdbj (tfdtsdtsa. +2,%). ∫ Ctsdz@Osjdzdz, ? q[dzwj Cfn нtsojtcf^ tfdtsdtsjвqflsjdgj? ə tsCls 83,1 tfzdz@lsO tfdzf tfdtsdtsa.j 78,0. ı tdtsнOkq[ə tdtsLdzfupbz ? fnjlsv? LO dgjнjdz , LOojtd^ . 6 tsCls, dz@ +1,6% ə dtsнtsotsdbj cfnpcfnptz, ə tsCls 12/11 dC dz@ +1,6% q[dz@ -1,7% ə tsCls/fnjdbs 2012 C ∫ tfjtsor j LOfOfnj ə Ovc/q[s dz dz@ +0,5%, fnjsotfOo fn tfdtsdtsa.Odbjf. [j₩ q[upfls lsstsdtsotsdts вOdz@dbfjO $44,22 dbjdtвн. ə Ovc (tfdtsdtsa. $44,00 dbjdtвн.), ə q^s dz $42,47 dbjdtвн. (tfjjtqjfnpbjtslstc).

r ətdtsLtsdz@

∫ вı j dbjtfdtsdbjtfdts-əO ə Ovc dz@ +0,6% ə dbjfn^ updtsdbj cfnpcfnptz (tfdtsdtsa. -0,4) q[dz@ -2,9% ə dtsнtsotsdbj (tfdtsdtsa. -4,2), ə q^s dz +0,6% ə dbjfn^ updtsdbj cfnpcfnptz q[-2,8% (tfjjtqjfnpbjtslstc.) ə dtsнtsotsdbj cfnpcfnptz R dzwj Cfn bzojtqjdzdtsfnjsq[q[dzwjfnjstdtso tfts or fnpjdzfw ə tsCls нts dbjfdzfn 22,2 tfzdz@lsO fn dbjfdzfn 23,2 ə fnjdbs ∫ q[dzfnjstc ₩ q[dz@dbfjso dz@ əfnjstqjuj ə ∫ ^s Cfnjdbjzdzqj tqj^h q[dzf, ujsts R fnjfOdzfw bzfnjj^h dbs ₩ q[dz@dbfnjtdzjls fnjвw dz@ ₩ q[dz@dbfjso r ? tor dz@C? q[tfts<O dgj dzw^нOqjsfw ə ₩ q[dz@dbfjsotsO tfdsdgs^ q[. [ts?tsнtsdtsfnjs cfnpcfnOdbjCq[? 10-dgjlsdzf? нtsdztso r ? tsвwLOqjdz fnjso ətsolstsdtsdzC or tdsfnpbzO dz@ 4,5 в.tf. нts 5,78%. t j?lsq[dztsotsj Oqjdtsfnjsots Standard & Poor's ə fnjqjнlz fnjs<tcOlsq[dtsfnjzojtqjdzdz ? Ctqjнq[lsdz ? tqj?lsq[dz R fnjfOdzfq[нts "Ј Ј Ј -dgjq[dzfn', lsts jfnjs tfdsujsq[нts "вtdsfnjsotsdts" lztdsodz. ∫ q[dzfnjstc ₩ q[dz@dbfjso ↓ tqjupfcf ч lstzdz@tcOfnj fnjstsвh q[dz, ujsts Ctqjнq[lsdtsdz tcOfnjpbjtslstcfə O^ ls tfdtsfnjвlz jdts fnjstcOdz ts tfdtqjнtsfnjsOodjdzfq[j? нəlz?dgjlsdgj? tslsfnjdtsu<q[нdz^ fnjs<tcO jdzfw нjw q[upfls Oвs нkjlsO.

t tsfnfnpw

[tsfnjs tfdslstcqjвqflsjdz fnj<q[? ujdz lzfnj<tstcq[dfn^ нts 0,2% LO tfjjtqjfts ə 2 tfts 8 tsCls (0,1% dgjнjdgj? tcOdgjj). ч dz@ Oz@ 12 C q[dz@ dz^upfw 5,4%. R dz@ dz^upfw lzfnj<tstcq[dzOfnj ə fnjdbs нts 6,6% ə dtsнtsotsdbj or tcO k. tfts fnjcOodz fnj 5,9% ə Ovc q[7,2% LO Odz@dtsotcfupbz ? tfjjtqjfts ə 2011 C ı tdtsdtsotsoOdz lsdz, j tqjujtsor dz@ 5 tsCls tfts dbjfLq[dzfnj нts $528,0 dbjdtвн. fn $528,2 dbjdtвн. dgjнjdgj? tcOdgjj. Л jнjtcOdz dz, ? вs нkjlsLO 9 dbjfn^ ujə q[fnjfstdbjdzfnjtfdts∨ q[upfltsdbj 635,8 dbjdtвн.tdzв. (1,4% Ј Ј ł), LO 8 dbjfn^ ujə 529,4 dbjdtвн.tdzв. (1,4% Ј Ј ł). t LOdbjtcнjdgjkdts? вOr ə lz.Ctsdbjtsfjtqjнjdgjdzfq[dz@ 8 tsCls 7137,0 dbjdtвн.tdzв., dz@ 1 tsCls 7107,9 dbjdtвн.tdzв. ∫ fnjsOdsfq[dz@ Ctstcfnjujlsor ə Л ı dz@ 12 tsCls 745,4 dbjdtвн.tdzв., dz@ 05 tsCls 590,2 dbjdtвн.tdzв. ∫ fnjsOdsfq[dz@ Hjtfts Lq[lsdz ? fnjujlsor ə Л ı dz@ 12 tsCls 75,6 dbjdtвн.tdzв., dz@ 05 tsCls 69,8 dbjdtвн.tdzв. ı tdts∨ q[upfls lsstsdtsotsdts вOdz@dbfjO ə wdz.-Ovc $142,2 dbjdtвн. ($135,0 dbjdtвн. LO Odz@dtsotcfupbz ? tfjjtqjfts н 2011 C). ı tdts∨ q[upfls lsstsdtsotsdts вOdz@dbfjO ə Ovc $12,64 dbjdtвн. tfts fnjcOodz fn $11,05 dbjdtвн. ə q^s dbj q[$14,4 dbjdtвн. - ə Ovc 2011 C.

sq[lsO?

PMI lzfnpbzc tsls HSBC tfts нdz@dbfw нts 54,3 tfzdz@lsO fn 52,0 ə Ovc Л ı ətsolstsdzf^ fnjjdz@dzodzjəOdzfw dz@ нjdgjkdz, j tor dz@q[ə tsOLdgjtqj 265 dbjdtвн. ь Odgj? ($42,15 dbjdtвн.) tfdzsjdzfnjstdz@ jdzfw? tsor Ctzfjj tsвdzfcOupfcf.

ı jw ls

ı ts нOdz@dz OLEIA, LOfOfnj dgjw lsq[ə чz, ф LO dgjнjdz , LOojtd^ . 5 tsCls, dz@ +1,7 dbjdtz вOdtc. нts 366,4 dbjdtz вOdtc., LOfOfnj вjdzq[dz@ dz@ -0,5 dbjdtz вOdtc. нts 195,4 dbjdtz вOdtc., O LOfOfnj нq[fnjsq[dzdz^lstso dz@ -3,2 dbjdtz вOdtc. нts 120,9 dbjdtz. ı ts нOdz@dz dz ф dgjtqjf^Cdbjftsdts q[dbjfsq[lzlsO dgjw lsq[LOfOfnj dgjw lsq[dz@ +1,65 dbjdtz вOdtc. нts 364,567 dbjdtz, LOfOfnj вjdzq[dz@ dz@ +2,47 dbjdtz вOdtc. нts 200,342 dbjdtz, LOfOfnj нq[fnjsq[dzdz^lstso dz@ -6,2 dbjdtz вOdtc. нts 120,786 dbjdtz. ı tdtsotdsa.r вr dz[: LOfOfnj dgjw lsq[dz@ +1 dbjdtz вOdtc., LOfOfnj вjdzq[dz@ dz@ +200 ls fn вOdtc., LOfOfnj нq[fnjsq[dzdz^lstso dz@ -300 ls fn вOdtc. ∫ ı [ş ə fnjqjнlz fnpdzk Odbfq[dz@ dbfjtdtsotsa. tdsfnjsO dbjftdsotsdts tfdstsqjвdbjdzfw dgjw lsq[ə 2013 C fn lzujlstsdbjdgjнdgjdzdtsdts tdsfnjsO dbjftdsotsO ↓ Ctsdtsdbjf^q[. ʌ jdz dz@ dgjw ls fnpdzk O^ lsfn^ q[L-LO tsfOfnjdzf? fnjs<tcO^ jdzfw fnjftdsfnjO ə fnp^w Lq[fnjs fnpdzk jdzfjdbjf dbjdbjf dbjdbjf db